

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U26990MH2021PTC370837

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAJCC8882E

(ii) (a) Name of the company

CERAMAT PRIVATE LIMITED

(b) Registered office address

Unit No. 14, Sethia Industrial Park, S. No 39/1, Bilaipada,
Vasai East Vasai East IE
Vasai
Thane
Maharashtra
401300

(c) *e-mail ID of the company

TU*****AT.COM

(d) *Telephone number with STD code

91*****79

(e) Website

www.tslceramat.com

(iii) Date of Incorporation

02/11/2021

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes ☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes ☒ No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C6	Chemical and chemical products, pharmaceuticals, medicinal chemical and	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	TATA STEEL ADVANCED MATE	U74110MH2012PLC232512	Holding	90

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	100,000	10,000	10,000	10,000
Total amount of equity shares (in Rupees)	1,000,000	100,000	100,000	100,000

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	100,000	10,000	10,000	10,000

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1,000,000	100,000	100,000	100,000

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	40,000,000	25,500,000	25,500,000	25,500,000
Total amount of preference shares (in rupees)	400,000,000	255,000,000	255,000,000	255,000,000

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	40,000,000	25,500,000	25,500,000	25,500,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	400,000,000	255,000,000	255,000,000	255,000,000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	0	10,000	10000	100,000	100,000	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0

viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	10,000	10000	100,000	100,000	
Preference shares						
At the beginning of the year	0	20,000,000	20000000	200,000,000	200,000,000	
Increase during the year	0	5,500,000	5500000	55,000,000	55,000,000	0
i. Issues of shares	0	5,500,000	5500000	55,000,000	55,000,000	
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	25,500,000	25500000	255,000,000	255,000,000	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☐ No ☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

1,015,070

(ii) Net worth of the Company

148,838,709

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	1,000	10	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	9,000	90	25,500,000	100
10.	Others	0	0	0	0
	Total	10,000	100	25,500,000	100

Total number of shareholders (promoters)

3

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0

	Total	0	0	0	0
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Total number of shareholders (other than promoters)

0

**Total number of shareholders (Promoters+Public/
Other than promoters)**

3

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	3	3
Members (other than promoters)	0	0
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	0	2	0	10	0
B. Non-Promoter	0	5	0	5	0	0
(i) Non-Independent	0	3	0	3	0	0
(ii) Independent	0	2	0	2	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	5	2	5	10	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Mr. Sabyasachi Sadhan	03200929	Managing Director	500	
Mr. Tushar Gothi	07513408	Whole-time director	500	
Dr. Debashish Bhattacharya	00060737	Director	0	20/08/2024
Mr. Sabyasachi Sadhan	AOMPR7718G	CEO	0	
Dr. Amol Anant Gokhal	07170828	Director	0	
Mr. Bikramjit Basu	08309095	Director	0	
Mr. Subodh Pandey	08279634	Director	0	
Mr. Pratik Chatterjee	10175836	Director	0	
Mr. Pramod Kumar Sinha	ADCPR0745G	CFO	0	
Mr. Jatindra Kumar Paul	AWMPP8503B	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

8

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Mr. Subodh Pandey	08279634	Additional director	04/08/2023	Appointment
Mr. Subodh Pandey	08279634	Director	29/09/2023	Change in Designation
Mr. Pratik Chatterjee	10175836	Additional director	04/08/2023	Appointment
Mr. Pratik Chatterjee	10175836	Director	29/09/2023	Change in Designation
Mr. Jatindra Kumar Paul	AWMPP8503B	Company Secretary	18/11/2023	Appointment
Mr. Kamesh Gupta	09542162	Director	30/06/2023	Cessation
Mr. Dibyendu Dutta	01111150	Director	14/07/2023	Cessation
Ms. Delna Jehan Wadgaonkar	AYYPT0980C	Company Secretary	17/11/2023	Cessation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	29/09/2023	3	3	100
Extraordinary General Meet	26/12/2023	3	3	100

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	12/04/2023	7	7	100
2	04/08/2023	5	5	100
3	17/11/2023	7	6	85.71
4	26/12/2023	7	7	100
5	29/01/2024	7	6	85.71
6	07/03/2024	7	7	100

C. COMMITTEE MEETINGS

Number of meetings held

6

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	12/04/2023	3	3	100
2	Audit Committee	17/11/2023	3	3	100
3	Audit Committee	29/01/2024	3	2	66.67
4	Audit Committee	07/03/2024	3	3	100
5	Nomination and Remuneration	11/04/2023	3	3	100
6	Nomination and Remuneration	15/11/2023	3	3	100

D. * ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	12/09/2024
								(Y/N/NA)
1	Mr. Sabyasachi	6	6	100	0	0	0	Yes
2	Mr. Tushar Go	6	6	100	0	0	0	Yes
3	Dr. Debashish	6	5	83.33	1	1	100	Not Applicable
4	Dr. Amol Anar	6	5	83.33	6	5	83.33	Yes
5	Mr. Bikramjit B	6	6	100	6	6	100	Yes
6	Mr. Subodh Pa	4	4	100	1	1	100	Yes
7	Mr. Pratik Cha	4	4	100	2	2	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mr. Sabyasachi Sac	Managing Direct	9,153,972	0	0	0	9,153,972
2	Mr. Tushar Gothi	Executive Direct	8,848,272	0	0	0	8,848,272
	Total		18,002,244	0	0	0	18,002,244

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mr. Sabyasachi Sac	CEO	0	0	0	0	0
2	Mr. Pramod Kumar	CFO	6,684,358	0	0	0	6,684,358
3	Mr. Jatindra Kumar	Company Secre	0	0	0	1	1
	Total		6,684,358	0	0	1	6,684,359

Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
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S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Dr. Amol Anant Gok	Independent Dir	0	0	0	330,000	330,000
2	Mr. Bikramjit Basu	Independent Dir	0	0	0	390,000	390,000
	Total		0	0	0	720,000	720,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name Jeenal Jain

Whether associate or fellow ☐ Associate ☒ Fellow

Certificate of practice number 21246

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

SABYASACHI Digitally signed by
SADHANKUMAR ROY
AR ROY
Date: 2024.10.30
11:40:24 +05'30'

DIN of the director

To be digitally signed by

Jatindra Digitally signed by
Kumar
Panda
Date: 2024.10.30
12:42:32 +05'30'

- ☒ Company Secretary
- ☐ Company secretary in practice

Membership number Certificate of practice number **Attachments**

- List of share holders, debenture holders
- Approval letter for extension of AGM;
- Copy of MGT-8;
- Optional Attachment(s), if any

List of attachments

Form MGT 8 CERAMAT.pdf
Disclosure for Designated Person.pdf
Shareholders List.pdf

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Ceramat Private Limited

Unit No. 14, Sethia Industrial Park,
S. No 39/1, Bilaipada, Vasai East Vasai East, Thane,
Maharashtra, India, 401208
(E)- Thane – 401208 Contact: 7020244179
CIN: U26990MH2021PTC370837
E-mail: tushar@tsl-ceramat.com

List of Shareholders of Ceramat Private Limited as on March 31, 2024

Sr. No	Name of shareholder	Address of shareholder	Folio No.	Type of Share/ Debenture	No. of shares	Amount per Share (₹)
1.	Tata Steel Advanced Materials Limited	3rd Floor, One Forbes, 1 Dr V.B. Gandhi Marg, Fort, Mumbai-400001	IN30154965758227	Equity Shares	9000	10
2.	Tata Steel Advanced Materials Limited	3rd Floor, One Forbes, 1 Dr V.B. Gandhi Marg, Fort, Mumbai-400001	IN30154965758227	OCRPS*	2,55,00,000	10
3.	Tushar Balkrishna Gothi	A 505, Evershine Marvels CHS Ltd. Opp. Broadway Cinema Evershine City, Vasai East Palghar Thane-401208	IN30290245216943	Equity Shares	500	10
4.	Sabyasachi Sadhan Kumar Roy	Flat No. 202, Omkar Apartment Near Delhigate Nagar, Ahmednagar - 414001	IN30154931293171	Equity Shares	500	10
Total					2,55,10,000	

*Optionally Convertible Redeemable Preference Shares
ISIN of the equity shares of the company : INE0LTC01013

Certified True Copy

Ceramat Private Limited

Jatindra
Kumar Panda

Digitally signed by
Jatindra Kumar Panda
Date: 2024.10.29
14:43:47 +05'30'

Jatindra Kumar Panda

Company Secretary
ACS - 23081

October 29, 2024
Bhubaneswar



FORM NO. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rules 11(2) of companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records, books and papers of **CERAMAT PRIVATE LIMITED** ("the company") CIN No. **U26990MH2021PTC370837** having its Registered Office at Unit No. 14, Sethia Industrial Park, S. No 39/1, Bilaipada, Vasai East 401208 as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on 31st March, 2024. In our opinion and to the best of our information and according to the examinations carried out by us, the information to the extent provided to us electronically, explanations furnished and representations made to us by the Company, and considering the relaxations granted by the Ministry of Corporate Affairs, we certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year the company has generally complied with provisions of the Act & Rules made thereunder in respect of:
 - 1. Its status under the Act.
 - 2. maintenance of registers/records & making entries therein within the time prescribed therefor;
 - 3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities;
 - 4. calling/convening/holding meetings of Board of Directors of the company on due dates as stated in the annual return in respect of which meetings, notices were given and the proceedings including circular resolutions have been recorded in the Minutes Book / registers maintained for the purpose and the same have been signed.

no resolutions were passed through postal ballot during the year as the provisions are not applicable to the Company;
 - 5. the Register of Members was not required to be closed;
 - 6. no advances/loans have been made to its directors and/or persons or firms or companies referred in section 185 of the Act;

Continuation Sheet

7. there were no contracts/arrangements with related parties as specified in section 188 of the Act except the transactions in the ordinary course of business and which were at arm's length basis;
8. issue or allotment of securities;

there was no transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/ securities during the year.
9. there were no transactions necessitating the Company to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
10. no dividend was declared during the year;

there was no unclaimed or unpaid dividend or other amounts which was required to be transferred to Investor Education and Protection Fund
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3),(4) and (5) thereof;
12. constitution/appointment/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them; as applicable
13. Appointment/re-appointment of auditors as per the provisions of section 139 of the Act;
14. no approvals were required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. the Company has not accepted any Fixed Deposits during the year;
16. there were no borrowings from its directors, members, public financial institutions, banks and others;
17. there were no Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;

Continuation Sheet

18. there had been no alteration of the provisions of the Memorandum and/ or Articles of Association of the Company during the year.

For Parikh & Associates
Company Secretaries

Place: Mumbai
Date: October 07, 2024

Signature:

Jeenal
Devilal Jain

Digitally signed by
Jeenal Devilal Jain
Date: 2024.10.07
14:50:32 +05'30'

Jeenal Jain
Partner

FCS No.: 13280 CP No.: 21246
UDIN: F013280F001466237
P/R No: 1129/2021

This Report is to be read with our letter of even date which is annexed as Annexure A to Form MGT-8 and Forms an integral part of this report.

‘Annexure A to Form MGT-8’

To,
CERAMAT PRIVATE LIMITED

Our Certificate on the Annual Return (Form MGT-8) of even date is to be read along with this letter.

1. Maintenance of Secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (Form MGT-7). We believe that the process and practices we followed provide a reasonable basis for our opinion.
3. We have not verified the correctness and appropriateness of financial records and Books of Accounts of the Company.
4. The Compliance of the provisions of Companies Act, 2013, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of records on test basis.

For Parikh & Associates
Company Secretaries

Jeenal
Devilal Jain

Digitally signed by
Jeenal Devilal Jain
Date: 2024.10.07
14:50:59 +05'30'

Signature:

Jeenal Jain
Partner

FCS No.: 13280 CP No.: 21246
UDIN: F013280F001466237
P/R No: 1129/2021

Place: Mumbai
Date: October 07, 2024

Ceramat Private Limited

Unit No. 14, Sethia Industrial Park,
S. No 39/1, Bilaipada, Vasai East Vasai East, Thane,
Maharashtra, India, 401208
(E)- Thane – 401208 Contact: 7020244179
CIN: U26990MH2021PTC370837
E-mail: tushar@tsl-ceramat.com

Date: October 29, 2024

To

Registrar of Companies,
100, Everest, Marine Drive,
Mumbai – 400002, Maharashtra

Sub.: Designated Person responsible for furnishing, and extending co-operation for providing, information to the Registrar or any other authorised officer with respect to beneficial interest in shares of the company.

Dear Sir,

As per Rule 9(4) & (5) of Companies (Management and Administration) Rules, 2014, the Company has appointed Mr. Jatindra Kumar Panda, Company Secretary of the Company as designated person holding the responsibility for furnishing, and extending co-operation for providing, information to the Registrar or any other authorised officer with respect to beneficial interest in shares of the company.

Thanking You

For Ceramat Private Limited

Jatindra
Kumar Panda

Digitally signed by
Jatindra Kumar Panda
Date: 2024.10.29
14:45:42 +05'30'

Jatindra Kumar Panda
Company Secretary
ACS - 23081

October 29, 2024
Bhubaneswar